Connected Archive™

Professional Archive
The comprehensive archiving and compliance platform.

The Challenge

As part of a highly regulated and litigious industry, you need a reliable compliance solution. You are looking for a way to capture and archive your electronic communications data in one place so you can search, supervise, review and export it efficiently. Your solution needs to be easy to use and have the ability to evolve with the constantly changing needs of your business.
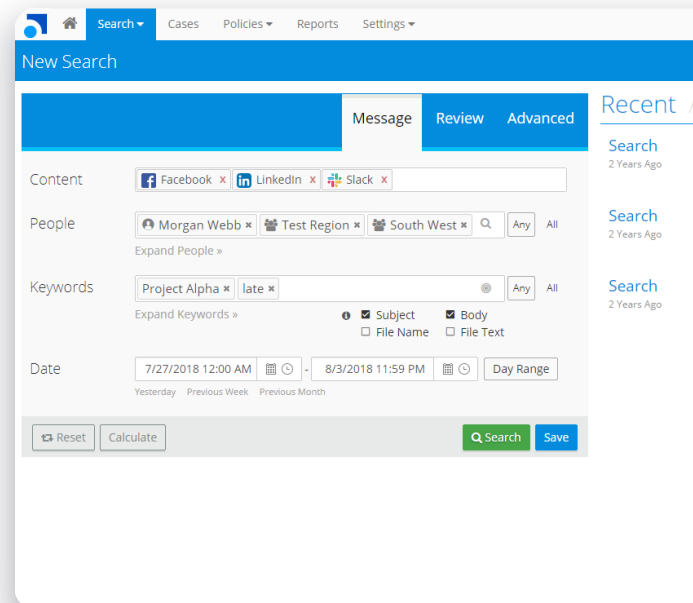
The Solution

The Professional Archive empowers your teams with a simple, effective compliance and e-discovery solution. With native capture of 80+ channels in a single pane of glass solution, you can review and search all of your electronic communications data in one place. The Professional Archive provides you with confidence in your ability to access and analyze data at any time.

As communications evolve, your archive should too. The Professional Archive continually adds support for new channels, allowing you to scale at the speed of business.

Key Use Cases

✓ Meet compliance obligations, including FINRA and SEC requirements

✓ Supervise and review electronic communications

✓ Conduct e-discovery and internal investigations

✓ Retain and access electronic communications

✓ Obtain business insights from archived data

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smarsh®

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DATA SHEET

The Professional Archive makes compliance simple

Inclusive of capture, archive, supervision and discovery for all communications.

Key Capture Benefits

- Capture 80+ communication channels in a single solution
- Understand full conversational context with native capture and message threading
- Ingest custom content via APIs

Key Archive Benefits

- Access data on-demand with advanced search options, a simple UI and unlimited 'Do-It-Yourself' exports
- Secure data in immutable, WORM-compliant storage
- Support employee access to their communications via the Smarsh Personal Archive

Key Supervision Benefits

- Reduce risk by using a robust policy engine and a library of industry-leading template policies
- Increase efficiency by leveraging purpose-built review features
- Stay prepared with audit trails to track all message and platform actions

Key Discovery Benefits

- Reduce the time and cost of e-discovery with powerful search and case management tools
- Make informed decisions with valuable review and tagging features
- Protect your business with unlimited legal holds